**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC146”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 3 October 2016.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC146

**Nominal Issued** R 146,000,000.00

**Issue Price** 97.92167%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 9 January 2017

**Books Close Date(s)** 3 January 2017

**Interest Payment Date(s)** 9 January 2017

**Last Day to Register** By 17:00 on2 January 2017

**Issue Date** 3 October 2016

**Date Convention** Following

**Interest Commencement Date** 3 October 2016

**First Interest Payment Date** 9 January 2017

**ISIN No.** ZAG000139833

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC146%20Pricing%20Supplement%2003102016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC146%20Pricing%20Supplement%2003102016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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